

Form 529

Corporations Act (2001)

Notice of Second Meetings of Creditors of Companies under Administration

Arrium Group Companies (Administrators Appointed) (as defined in Appendix 1 of the Report to Creditors dated 26 October 2016)

Notice is hereby given that the Second Meetings of Creditors of the Arrium Group Companies will be held on Friday 4 November 2016 at SMC Conference & Function Centre, 66 Goulburn Street, Sydney. Registration for all creditors and employees will open at 10:00am with the Second Meetings of Creditors commencing at 12.00 pm.

Agenda

1. The purpose of the Second Meetings of Creditors is:
 - a. to consider the report of the Administrators in connection with the business, property, affairs and financial circumstances of the Arrium Group Companies
 - b. for the creditors of each of the Arrium Group Companies to resolve whether:
 - i. the company execute a deed of company arrangement, or
 - ii. the administration end, or
 - iii. the company be wound up.
2. A resolution will be considered to hold the meetings concurrently.
3. Any other business properly brought before the meetings.

Creditors wishing to vote at the Second Meetings of Creditors, who will not be attending in person or are a company, must complete and return an Appointment of Proxy ('Proxy Form') by no later than 4.00 pm on Wednesday 2 November 2016 via facsimile at +61 2 9287 0309 or via email at arrium@linkmarketservices.com.au. Alternatively, Proxy Forms may be returned via mail to Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235. An Appointment of Proxy form is enclosed.

An audio webcast of the Second Meetings of Creditors will also be held at 11.30 am (ACDT) on Friday 4 November 2016 at Palms Function Centre, 100 Mcdouall Stuart Ave, Whyalla Norrie SA. KordaMentha staff members will be present in Whyalla and creditors will be provided an opportunity to vote on the resolutions.

An audio webcast of the Second Meetings of Creditors will be available to enable creditors to observe the meetings. Please note that creditors observing the meetings will not be considered as attendees of the meetings and will not be able to vote or participate in the meetings. If you wish to vote or participate, you must attend in person or by proxy. Login details for the audio webcast can be obtained from Link Market Services at arrium@linkmarketservices.com.au or by phone on 1300 553 490.

Dated: 26 October 2016



Cassandra Mathews
Administrator

KordaMentha
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