

To the creditor as addressed

26 October 2016

Dear Sir/Madam

Arrium Group Companies (Administrators Appointed) (as defined in Appendix 1 to the Report to Creditors dated 26 October 2016 ('the Report'))

Meeting of creditors

Enclosed is a notice to advise you the Second Meetings of Creditors of the Arrium Group Companies will be held concurrently at 12:00pm (AEDST) on **Friday 4 November 2016** at SMC Conference & Function Centre, 66 Goulburn Street, Sydney.

An audio webcast of the Second Meetings of Creditors will also be held at 11:30am (ACDT) on Friday 4 November 2016 at Palms Function Centre, 100 Mcdouall Stuart Ave, Whyalla Norrie SA. KordaMentha staff members will be present in Whyalla and creditors will be provided an opportunity to vote on the resolutions.

An audio webcast of the Second Meetings of Creditors will also be available to enable creditors to observe the meetings. Login details for the audio webcast can be obtained from Link Market Services at arrium@linkmarketservices.com.au or by phone on 1300 553 490. For creditors located in Newcastle, the audio webcast will be made available at McDonald Jones Stadium, 294 Turton Road, Broadmeadow NSW.

The primary purpose of the Second Meetings of Creditors is to enable creditors to decide the future of each of the Arrium Group Companies. Creditors will be asked to vote to choose one of three options for each of the Arrium Group Companies, which are:

- the execution of a Deed of Company Arrangement, or
- the administration end, or
- the company be wound up.

Report to creditors

The Report required to be given to creditors of the Arrium Group Companies prepared pursuant to Section 439A(4) of the Corporations Act 2001 will be available for download from the following websites:

<http://kordamentha.com/creditor-information/australia/164/creditors>
www.abl.com.au/Arrium/Second-Meetings-of-Creditors

To request a paper or electronic copy of the Report, please contact **Link Market Services on 1300 553 490 or email arrium@linkmarketservices.com.au.**

The purpose of the Report is to provide information regarding the Arrium Group Companies' business, property, affairs and financial circumstances, and to provide the Administrators' opinion regarding the future of the Arrium Group Companies in respect of the options on which creditors will be asked to vote.

Proof of Debt

Creditors are required to have lodged Proofs of Debt no later than 4:00pm on **Wednesday 2 November 2016**, failing which they will be excluded from voting at the Second Meetings of Creditors. A Form 535, Formal Proof of Debt or Claim, is enclosed. Proofs of Debt may be returned via facsimile at +61 2 9287 0309 or via email at arrium@linkmarketservices.com.au. Alternatively, forms may be returned via mail to Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235.

Those creditors who have already lodged a Proof of Debt are not required to lodge a further proof (unless they wish to amend their claim).

Appointment of Proxy

If you intend to appoint another person to act on your behalf at the Second Meetings of Creditors, or you are a corporate creditor, you are required to complete the Proxy Form appointing your representative. An Appointment of Proxy form is enclosed. Proxy Forms may be returned via facsimile at +61 2 9287 0309 or via email at arrium@linkmarketservices.com.au. Alternatively, forms may be returned via mail to Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235. Proxy Forms must be received by no later than 4:00pm on **Wednesday 2 November 2016**.

If you are representing a company, please ensure that your Proxy Form is executed pursuant to Section 127 of the Corporations Act or your representative is appointed pursuant to Section 250A of the Corporations Act, otherwise you will not be entitled to vote.

If you require any further information, please call 1300 553 490 or email arrium@linkmarketservices.com.au.

Yours sincerely



Cassandra Mathews
Administrator